# Applications of KOH-Aniline Blue Fluorescence in the Study of Plant-Fungal Interactions

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#### **ABSTRACT**

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A KOH-aniline blue technique for fluorescent staining of fungi in association with plant tissues was developed. The technique provided rapid, simple, and effective documentation of plant-fungal interactions with specimens representing the Deuteromycotina, Ascomycotina, Basidiomycotina, and Mastigomycotina. Applications of the technique were investigated, including documentation of host-penetration events, characteristics of host colonization, fungal reproduction, and detection of inoculum. In the standard KOH-aniline blue procedure, fresh specimens were autoclaved for 15 min at 121°C in 50 ml of 1 M KOH, rinsed in deionized

water, mounted in the stain solution, and examined with ultraviolet fluorescence. The stain solution was prepared as 0.05% aniline blue dye (CI #42755 or CI #42780) in 0.067 M  $\rm K_2HPO_4$  at pH 9.0. Modifications of the standard procedure also were tested, including use of variously preserved specimens, alteration of the KOH treatment, and moderate variation of the stain solution. The technique produced a high degree of resolution and contrast between hyphae and host-plant tissues. The resulting documentation supported previous observations and, in some cases, provided new information about the nature of specific host-pathogen interactions.

Additional keywords: histology, histopathology.

Plant health can be greatly influenced by interactions with pathogenic or mutualistic fungi, and microscopic examination of these interactions provides information about the biology of host-parasite relationships and serves as a useful tool for diagnosticians. Staining techniques that aid in microscopic examination by differentiating hyphae from host tissue are fundamental to plant pathology, mycology, and related disciplines. Such techniques have been compiled in recent publications (4,6), and their applications to observational and experimental research include examination of infection and colonization processes, identification of fungal inoculum or hyphal presence in asymptomatic tissue, and other instances in which visualizing a fungus has advantages over less descriptive observational methods. However, staining techniques generally are not categorized by their appropriateness to these types of applications, because staining characteristics of fungi and plant tissues can vary substantially with the particular interaction.

Aniline blue fluorescence has been widely used in botanical histochemistry, particularly to stain callose plugs in phloem (14). Although the common name of this stain varies with the author or source (i.e., aniline blue, methyl blue, water blue, Poirrier's blue, cotton blue, and others), the dyes indicated in the current study are aniline blue color index (CI) #42755 and CI #42780 (11). The fluorochrome, which comprises a small portion of these aniline blue dyes, was critically analyzed by Smith and McCully (17).

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These authors demonstrated binding of the fluorochrome to various glucans and plant polysaccharides, and they suggested that the strong association of aniline blue fluorescence with β-1,3-glucans, such as callose, is attributable to loose packing of these polymers. providing greater accessibility to them by the fluorochrome. Other investigators have utilized aniline blue fluorescence to examine glucan composition of fungal cell walls (13,21) and to detect yeast cells in industrial applications (10). A widely recognized use of aniline blue fluorescence in research of plant-fungal interactions is the identification of host-produced callose depositions upon intracellular infection by fungi (9,18). In addition, a recent article by Williamson et al. (23) described treatment of Peronospora-infected leaves with Carnoy solution (ethanol/chloroform/glacial acetic acid) and NaOH prior to aniline blue fluorescent staining. For these applications, aniline blue stain commonly was prepared at concentrations from 0.005 to 1% in 0.067 M K<sub>2</sub>HPO<sub>4</sub> at pH 8.5

Other fluorescent dyes and brighteners also have been applied in the study of plant-fungal interactions. These compounds include 4',6-diamidino-2-phenylindole, ethidium bromide, diethanol, and Calcofluor, as well as the more recent developments of Fungalase-F (Anomeric, Baton Rouge, LA) and Fungi-Fluor (Polysciences, Warrington, PA). Some problems commonly encountered with fluorescent stains in researching plant-fungal interactions are the autofluorescence of plant tissues and nonspecific binding of the fluorochrome. The resulting background fluorescence may be sufficiently intense to hinder differentiation of hyphae from host-plant tissues. In general, the usefulness of fluorescent stains is determined by (i) the visual contrast and resolution provided be-

tween hyphae and host tissue, (ii) cost, and (iii) ease of use, including rapidity of staining procedures and hazards associated with reagents.

In the current study, a rapid procedure requiring 30 to 40 min and utilizing aniline blue fluorescence is described for staining of fungi in association with host-plant tissues. Our objective was to develop a simple, effective technique to enhance visualization of associations between a broad range of fungal taxa and their respective host-plant tissues. We investigated use of the technique with fresh and variously preserved specimens and tested several modifications to the standard procedure that may have additional benefits under certain experimental conditions. The technique was used to examine various stages in host-parasite interactions, including penetration events, characteristics of host colonization, fungal reproduction, and detection of inoculum.

# MATERIALS AND METHODS

Staining procedures. For the standard procedure of KOH-aniline blue fluorescence, fresh specimens were autoclaved for 15 min at 121°C in 50 ml of 1 M KOH, followed by three rinses in deionized water. From deionized water, specimens were mounted on glass slides in several drops of the stain solution and examined with an Axiophot microscope (Carl Zeiss, Thornwood, NY). The microscope was equipped for epifluorescence microscopy with an HBO 100-W/2 mercury burner and G365 nm exciter:LP 420 nm barrier fluorescence filters. The stain solution was prepared at least 2 h prior to use as 0.05% aniline blue dye in 0.067 M K<sub>2</sub>HPO<sub>4</sub> at pH 9.0 (pH adjustment normally was not needed). Stain solutions were stored at room temperature in brown-glass bottles for not more than several months. Aniline blue dyes were obtained commercially: CI #42755 (CAS 28631-66-5; F.W. 737.8; C<sub>32</sub>H<sub>25</sub>N<sub>3</sub>O<sub>9</sub>S<sub>3</sub>Na<sub>2</sub>) from Fisher Scientific (Pittsburgh) and CI #42780 (CAS 28983-56-4; F.W. 799.8; C<sub>37</sub>H<sub>27</sub>N<sub>3</sub>O<sub>9</sub>S<sub>3</sub>Na<sub>2</sub>) from Sigma Chemical Company (St. Louis). From preliminary results, differences were not detected between aniline blue dyes of the two CI numbers, and throughout subsequent investigations, aniline blue CI #42755 was used predominantly.

The following augmentations to the standard procedure were tested: (i) use of specimens that were glutaraldehyde-fixed/ethyl alcohol-dehydrated, KOH-preserved, agar-embedded, or air-dried in an herbarium for approximately 100 years; (ii) variation of the time, temperature, and strength of KOH treatments; (iii) moderate variation of the concentrations of stain solution components, including aniline blue dye, K<sub>2</sub>HPO<sub>4</sub>, and pH (adjusted with KOH or HCl). These augmentations are described where used with specific interactions.

Preparation of plant-fungal interaction specimens. The specimens examined included Ustilago violacea (Pers.) Roussel (Basidiomycotina; anther smut) on Silene alba (Mill.) E.H.L. Krause; Thielaviopsis basicola (Berk. & Broome) Ferraris (Deuteromycotina; black root rot) on Nicotiana tabacum L. (tobacco); Hymenoscyphus ericae (Read) Korf & Kernan (synamorph Pezizella ericae Read) (Ascomycotina; ericoid mycorrhizae) on Pieris floribunda (Pursh ex Sims) Benth & Hook (mountain andromeda); Blumeria graminis (DC.) E.O. Speer (Ascomycotina; powdery mildew) on Triticum aestivum L. (wheat); Peronospora tabacina D.B. Adam (Mastigomycotina; blue mold) on N. tabacum; Fusarium sp. (Deuteromycotina; vascular wilt) on Solanum melongena L. (eggplant); Erysiphe lagerstroemiae E. West (3) (Ascomycotina; powdery mildew) on Lagerstroemiae indica L. (crape-myrtle); Gymnosporangium juniperi-virginianae Schwein (Basidiomycotina; cedar apple rust) on Juniperus virginiana L. (eastern red cedar); Coleosporium ipomoeae (Schwein) Burrill (rust) on Ipomoea purpurea (L.) Roth. (morning-glory); Oidium monilioides Lk. (teleomorph B. graminis) (Ascomycotina; powdery mildew) on Agropyrum repens (L.) P. Beauv. (quackgrass); Monilia linhartiana Sacc. (? M. angustior (Sacc.) Reade [5,19]) (Ascomycotina) on *Prunus virginiana* L. (chokecherry); seedborne inoculum on flue-cured tobacco seed (*N. tabacum*); and airborne inoculum of *Sclerotinia sclerotiorum* (Lib.) de Bary (Ascomycotina).

Inoculations of U. violacea on Silene alba and Thielaviopsis basicola on N. tabacum were conducted under aseptic conditions. Surface-sterilized seeds were placed on Gamborg's B-5 basal salt medium with minimal organics (Sigma), and seedlings were grown under continuous fluorescent light, Silene alba at 18°C and N. tabacum at 22 to 25°C. Drops (50 µl) of a U. violacae sporidial suspension (1,000,000 sporidia per ml) were applied to leaves of 3-week-old Silene alba seedlings, and leaf infections were observed as whole mounts 5 days after inoculation following the standard procedure. Agar plugs containing hyphae of Thielaviopsis basicola were placed 5 to 10 mm from roots of 10-day-old N. tabacum seedlings, so hyphae of Thielaviopsis basicola grew through the agar and contacted root tissue. Infected roots were observed 24 h after inoculation by excising the specimen as whole mounts embedded in agar. Agar-embedded specimens were treated at room temperature for 4 h in 10 M KOH, rinsed, and stained following the standard procedure.

In addition, 2-week-old greenhouse-grown N. tabacum seedlings were inoculated by drenching the soil with 50 ml of Thielaviopsis basicola endoconidial suspension (2 x 106 endoconidia per ml), and roots were excised and rinsed in deionized water 72 h after inoculation. After rinsing, greenhouse-grown, infected N. tabacum roots were preserved in 1 M KOH for 5 months at room temperature. KOH-preserved specimens were autoclaved, rinsed, and stained following the standard procedure and observed as whole mounts. Other greenhouse-grown, infected N. tabacum roots were fixed upon excision with 2% glutaraldehyde in 0.05 M potassium phosphate buffer (pH 7.2) for 12 h at 4°C. After fixation, roots were washed (3 × 20 min) in the same buffer and dehydrated to 70% ethyl alcohol. Fixed/dehydrated roots were autoclaved, rinsed, and stained following the standard procedure and observed as whole mounts. Fresh specimens of greenhouse- and in vitro-produced Thielaviopsis basicola on N. tabacum also were observed as whole mounts (i) without KOH treatment and with standard staining, (ii) with standard KOH treatment and without staining, and (iii) without either KOH treatment or staining.

H. ericae on Pieris floribunda and B. graminis on Triticum aestivum were allowed to develop under greenhouse conditions. Ninemonth-old Pieris floribunda seedlings were inoculated by drenching soil with a slurry of hyphae in deionized water. Roots were excised 2 years after inoculation and examined as whole mounts following the standard procedure. Four- to six-week-old Triticum aestivum seedlings were inoculated by incubation adjacent to diseased (powdery mildew) Triticum aestivum plants. Triticum aestivum leaves were sampled and examined as whole mounts following the standard procedure when powdery mildew symptoms and signs developed.

Peronospora tabacina on N. tabacum was obtained from plants in controlled-environment chambers of The Southeastern Plant Environment Laboratories of North Carolina State University (NCSU), Raleigh. Although the Mastigomycotina are not considered true fungi, their growth forms, ecology, and agricultural impact are similar to true fungi, and they are important plant pathogens. Plants were grown under 9 h of fluorescent light with a 1-h incandescent light-interruption period at 22°C day and 18°C night temperatures. N. tabacum plants were inoculated with Peronospora tabacina by atomizing an inoculum suspension (10,000 sporangia per ml of deionized water) onto leaves, followed by a 24-h dark period. Leaves with symptoms of blue mold were sampled between 4:00 and 6:00 a.m. and were observed as hand-made cross-sections following the standard procedure. Specimens also were observed with 1 M KOH treatments, including (i) room temperature for 5 days, (ii) 80°C for 30 min, and (iii) autoclaved for 15 min at 121°C and stored for 1 month at room temperature; each treatment was followed by rinsing and staining following the standard procedure.

A specimen of *Fusarium* sp. on *Solanum melongena* was obtained from a sample submitted to the NCSU Plant Disease and Insect Clinic. Hand-made longitudinal sections of infected tap root tissue were fixed with 2% glutaraldehyde in 0.05 M potassium phosphate buffer (pH 7.2) for 12 h at 4°C. After fixation, sections were washed (3 times for 20 min each) in the same buffer and dehydrated in up to 70% ethyl alcohol. Fixed/dehydrated sections were autoclaved, rinsed, and stained following the standard procedure.

E. lagerstroemiae on L. indica, G. juniperi-virginianae on J. virginiana, C. ipomoeae on I. purpurea, and seed of flue-cured tobacco were collected locally. Powdery mildew of L. indica and flue-cured tobacco seed was observed as whole mounts following the standard procedure. Galls of cedar apple rust specimens (G. juniperi-virginianae on J. virginiana) and symptomatic tissue of I. purpurea infected by C. ipomoeae were observed as hand-made cross-sections following the standard procedure. Sections of cedar apple rust galls also were observed (i) without KOH treatment and with standard staining, (ii) with standard KOH treatment and without staining, and (iii) without either KOH treatment or staining.

Ascospores of Sclerotinia sclerotiorum were vacuum collected on nylon filter disks after release from apothecia. Filter disks were treated following the standard procedure. Ascospores were observed as whole mounts by being scraped from the disks into stain solution on glass slides. Ascospores were additionally mounted in variations of the standard stain solution, including solutions prepared at 0.02 to 1% aniline blue, 0.02 to 5 M K<sub>2</sub>HPO<sub>4</sub>, and pH 8 to 13.

Herbarium specimens were obtained from the Fungi Columbiani Collection (2) at the Mycological Herbarium, Department of Plant Pathology, NCSU. Specimens were observed as whole mounts following the standard procedure and included *O. monilioides* on *A. repens* collected in 1890 and *M. linhartiana* on *Prunus virginiana* collected in 1897.

## RESULTS

The KOH-aniline blue technique was effective at providing descriptive observation and documentation of the plant-fungal interactions with specimens representing the Deuteromycotina, Ascomycotina, Basidiomycotina, and Mastigomycotina (Fig. 1A through P). Substantial hyphal fluorescence was not observed without both KOH treatment and staining. Staining of specimens without KOH treatment resulted in only faint fluorescence of hyphae, strong autofluorescence of foliar plant tissues, and conventional staining of plant-produced callose deposits. For example, in root hairs of N. tabacum infected by Thielaviopsis basicola, callose depositions around the penetrating hyphae (8) fluoresced distinctly with only aniline blue staining (Fig. 1M). However, when the specimens were treated with KOH prior to staining, hyphae fluoresced brightly with substantial resolution of fungal structures and excellent contrast to host tissue (Fig. 1N). Melanized fungal structures did not fluoresce with any treatment tested, and plant tissues fluoresced in all cases but not such that differentiation of fungi was hindered.

Modifications to the standard procedure also were successful in examining the *Thielaviopsis basicola-N. tabacum* system. Agarembedded specimens that were treated in 10 M KOH for 4 h and then stained maintained the orientation of penetrating hyphae on root hair cells (Fig. 1N). In addition, *Thielaviopsis basicola* hyphae in greenhouse-grown, infected *N. tabacum* roots, whether stored for 5 month in 1 M KOH or glutaraldehyde-fixed and dehydrated, fluoresced with equal quality to fresh specimens after treatment following the standard procedure. Infections by *Thielaviopsis basicola* were characterized by thin penetration pegs with terminal swellings that advanced to colonize the host cell (Fig. 1N). Host-produced callose deposits often were not observed around penetration structures after KOH-aniline blue treatment.

Penetration of foliar tissue was observed with *U. violacea* on Silene alba specimens. With epifluorescence, the resolution and

contrast provided by the KOH-aniline blue technique allowed use of whole mounts and resulted in pseudo-3D representation of infection. Infection hyphae penetrated leaf tissue through stomata (Fig. 1A).

Characteristics of leaf-tissue colonization were observed with M. linhartiana on Prunus virginiana, Peronospora tabacina on N. tabacum, B. graminis on Triticum aestivum, and O. monilioides on A. repens. The 100-year-old herbarium specimens were restored with the standard procedure (Fig. 1B and E). The extent of colony expansion (Fig. 1B) and even the fine morphology of haustoria could be observed in the herbarium specimens as easily as in the fresh specimens (Figs. 1D and E). Intercellular hyphae of Peronospora tabacina colonizing N. tabacum (12) were observed in cross-sections of leaf veins at the edge of lesions. Specimens of Peronospora tabacina on N. tabacum, whether treated in 1 M KOH for 5 days at room temperature, for 30 min at 80°C, or autoclaved and stored for 1 month at room temperature, fluoresced with equal quality to fresh specimens after being rinsed and stained following the standard procedure. Hyphae grew almost exclusively in intercellular spaces at the junction of three adjacent leaf-vein parenchyma cells and among leaf-vein vasculature (Fig. 1C). In these leaf-vein cross-sections, hyphae also were observed only in crosssection, indicating directional growth rather than random ramification of hyphae through this tissue.

Intercellular hyphae of rust fungi were observed in leaf tissue of I. purpurea infected by C. ipomoeae and in gall tissue of cedar apple rust specimens. Fluorescence of these specimens by the standard KOH-aniline blue procedure was exceptional among the specimens examined. Intercellular hyphae of the rust fungi predominantly fluoresced a diffuse blue (Fig. 1H), whereas hyphae in other specimens treated following the standard procedure fluoresced yellow-green. Haustorial mother cells of rust fungi, however, fluoresced yellow-green like hyphae in other specimens (Fig. 1I and J). Without both KOH treatment and staining, intercellularrust hyphae and haustorial mother cells did not fluoresce, and standard staining without KOH treatment resulted in conventional fluorescence only of host-deposited callose around haustoria. As observed with Thielaviopsis basicola infection of N. tabacum, hostproduced callose deposits were not observed around rust penetration structures after KOH-aniline blue treatment.

Root tissue colonization was observed with *H. ericae* on *Pieris floribunda* and *Fusarium* sp. on *Solanum melongena*. Hyphae of *H. ericae* colonized cells of *Pieris floribunda* hair roots (7) by penetration of the adjacent host cell through the contiguous cell walls (Fig. 10). Glutaraldehyde-fixed and dehydrated specimens of *Fusarium* sp. on *Solanum melongena* fluoresced with equal quality to fresh specimens after treatment following the standard procedure. *Fusarium* sp. hyphae colonized host xylem elements, which also significantly fluoresced (Fig. 1P).

Fungal sporulation was observed with specimens of *E. Lagerstroemiae* on *L. indica* and *Peronospora tabacina* on *N. tabacum*. Taxonomically important morphology of *E. lagerstroemiae* conidia and conidiophores was observed in detail, and septations within conidiophores could be distinguished easily (Fig. 1F). Ellipsoidal conidia were observed singly or in short chains on cylindrical conidiophores. Conidia of *E. lagerstroemiae* fluoresced white to blue-white compared to conidiophores and hyphae. Stages of *Peronospora tabacina* sporangiophore development were observed with specimens collected from 4:00 to 6:00 a.m. The most mature of these specimens were characterized by dichotomously branching stalks that terminated in spherical sporangia (Fig. 1G).

Observation of airborne inoculum and investigation into limitations of stain solution composition were performed with ascospores of *Sclerotinia sclerotiorum*. KOH-aniline blue treatment of filters disks on which ascospores had been vacuum-collected allowed manipulation of ascospores prior to observation (Fig. 1K). Modifications to the staining solution did not appreciably alter the intensity of ascospore fluorescence from that achieved with the standard stain composition. Flue-cured tobacco seed was examined

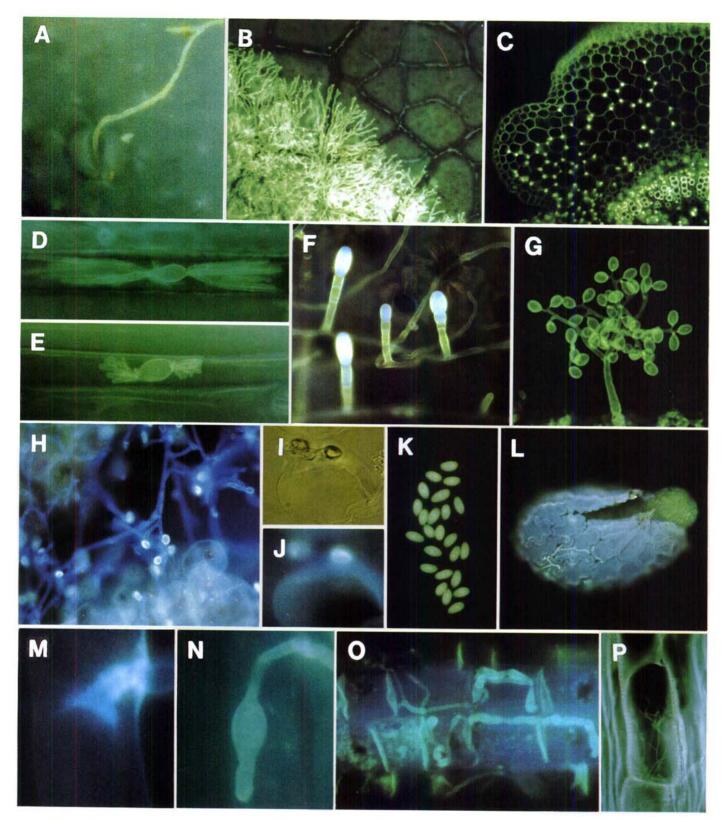


Fig. 1. Observations of plant-fungal interactions by the KOH-aniline blue technique. A, Stomatal penetration of a Silene alba leaf by Ustilago violacea. B, Monilia linhartiana hyphal growth on a Prunus virginiana leaf (prepared from an 1897 herbarium specimen). C, Cross-section of a Nicotiana tabacum leaf vein showing intercellular colonization by Peronospora tabacina. D, Haustorium of Blumeria graminis in a Triticum aestivum leaf cell (prepared from a fresh specimen). E, Haustorium of Oidium monilioides in a Agropyrum repens leaf cell (prepared from an 1890 herbarium specimen). F, Conidiophores of Erysiphe lagerstroemiae on a Lagerstroemiae indica leaf. G, Sporangiophore of Peronospora tabacina on a N. tabacum leaf. H, Intercellular hyphae of Gymnosporangium juniperi-virginianae in a cedar-apple rust gall on Juniperus virginiana. I and J, Bright-field illumination and KOH-aniline blue fluorescence of a haustorial mother cell and a haustorium of G. juniperi-virginianae, respectively. K, Airborne inoculum (ascospores) of Sclerotinia sclerotiorum. L, Fungal contamination of flue-cured tobacco seed. M and N, Haustorium-like penetration structures of Thielaviopsis basicola formed upon infection of N. tabacum root hair. M, In an agar-embedded specimen stained without KOH treatment, conventional aniline blue fluorescence of plant-deposited callose around a Thielaviopsis basicola penetration structure is shown. N, In agar-embedded specimens treated in 10 M KOH for 4 h at 25°C, hyphae fluoresced brightly with contrast to host tissue. O, Ericoid mycorrhizae (Hymenoscyphus ericae) of Pieris floribunda. P, A fixed (2% glutaraldehyde) and dehydrated section of Fusarium sp. colonizing a xylem element of Solanum melongena.

for the presence of fungal contamination. Hyphae and spores were observed on the seedcoat surface of the majority of seeds examined (Fig. 1L).

#### DISCUSSION

The KOH-aniline blue technique that was developed in this study provided simple and effective documentation of plant-fungal interactions in a broad range of applications. The technique enhanced observation of infection and colonization of host tissue, fungal reproduction, and detection of fungal inoculum. Excellent resolution and contrast of diverse fungal taxa were provided by the KOH-aniline blue technique compared to other fluorescent methods of staining hyphae in plant tissue ([15,20,23], Fungalase-F, and Fungi-Fluor). Although fluorescence of plant tissues was common, the color and intensity of fungal fluorescence permitted easy differentiation of fungi and host tissues. In fact, the ability to visualize the morphology of host tissue often aided the interpretation of fungal interactions with the host.

In addition to being highly effective in staining fungi, this technique offers many advantages. For example, the chemicals required for the standard procedure (KOH, K2HPO4, and aniline blue dye) are inexpensive and readily obtainable through commercial sources, and use of these chemicals as described is not associated with significant health risks or precautions. The rapidity (30 to 40 min) and plasticity of the technique are of particular benefit. Frequently, other protocols for fluorescent staining describe incubation in multiple reagents and require significantly longer time to complete than the KOH-aniline blue technique ([15,16,20,23] and Fungalase-F). The plasticity of the standard procedure was investigated with regard to common limitations of research. Long-term storage of specimens in KOH, completion of treatments without autoclaving or heating, and the use of variously preserved and agarembedded specimens will accommodate many specific experimental needs. For example, the successful use of the KOH-aniline blue technique with extremely old herbarium specimens suggests a valuable means of investigating plant-fungal interactions for which fresh samples are not currently or locally available. Further augmentations or manipulation of the standard procedure may prove beneficial to applications not investigated in this study.

Observations of fungal morphology supported previous reports in some of the interactions observed in this study (1,3,7,8,12,22); however, with other specimens, the KOH-aniline blue technique afforded original observations on the nature of specific hostpathogen interactions. Examples of results supporting previous observations include xylem colonization by Fusarium sp. (1), hair root colonization by H. ericae (7), the morphology of penetrating hyphae of Thielaviopsis basicola (8), and sporulating structures of E. lagerstroemiae (3,22) and Peronospora tabacina (12). Previously unreported events of specific interactions include stomatal penetration of Silene alba by U. violacea, the nature of leaf-vein colonization by Peronospora tabacina, and differential staining of rust intercellular hyphae and haustorial mother cells. The results obtained with rust specimens warrant further investigation. It is likely that the differential staining of intercellular hyphae and haustorial mother cells indicates differences in cell wall composition. With rust specimens, as in other studies (13,21), aniline blue fluorescence may be employed to investigate fungal cell-wall architecture.

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